



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Minutes

February 9, 2018

Board Members Present: Quenton McCallister, Chair, OT Member
 Dr. Donald Hosenfeld, Vice Chair, OT Member
 Barbara Paulson, Public Member

Board Members Absent: Dana Hutchings, OT Member

Staff Present: Karen Whiteford, Executive Director
 Vicki Egurrola, Administrative Assistant

Legal Staff Present: Sabrina Khan, Assistant Attorney General

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:33 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Donald Hosenfeld, and Barbara Paulson. Ms. Hutchings was absent.

3) DECLARATION OF CONFLICTS OF INTEREST

There were no declaration of conflicts of interest.

4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

Dr. Hosenfeld moved the Board approve the regular and executive session meeting minutes of January 12, 2018. Ms. Paulson seconded the motion. The motion passed 3-0.

- a) Regular Session Meeting Minutes of January 12, 2018
- b) Executive Session Meeting Minutes of January 12, 2018 (1:40 p.m.)
- c) Executive Session Meeting Minutes of January 12, 2018 (2:03 p.m.)
- d) Executive Session Meeting Minutes of January 12, 2018 (2:42 p.m.)

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- a) March 9, 2018 - Dr. Hosenfeld stated he will not be able to attend the March 9 meeting.
- b) April 13, 2018
- c) May 11, 2018

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications (35):

Mr. McCallister moved the Board approve the 35 initial applications for licensure. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

First Name	Last Name	Application Type
Yanira	Arce	OT
Amy	Ayotte	OT
Anna	Bachmeier	OTA
Jacqueline	Bader	OT
Kathryn	Barnes	OT
Judy	Delaware	OT
Todd	Deminsky	OTA
Amber	Faust	OT
Klay	Finley	OT
Sabrina	Gomez	OTA
Lonna	Gorenflo	OT
Shirley	Goss	OT
Laura	Green	OTA
Nava	Hymowitz	OT
Anousone	Inthirath	OTA
Laura	Kinney	OTA
Andrew	Kurz	OT
Jacqueline	Lewis	OTA
Toriann	Maddox	OT
Priscilla	Martinez	OTA
Jenna	Matteson	OTA
Lynsie	McLenna	OTA
Margaret	Munroe	OTA
Ian	Murray	OT
Terry	Petrenchik	OT
Teddi	Roper	OTA
Craig	Singer	OTA
Samantha	Sitki	OT
Katelyn	Smitherman	OT
Samantha	Spivey	OT
Joan	Springer	OTA
Lauren	Twait	OT
Carie	Valles	OTA
Shelby	Voorhees	OTA
Alyssa	Wienke	OT

b) Initial Applications – Approval Pending Receipt of Passing NBCOT Scores (8):

Mr. McCallister moved the Board approve the 8 initial applications pending receipt of passing scores from the NBCOT. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

First Name	Last Name	Application Type
Richard	Fauci	OT
Nicole	Haarma	OT
Eileen	Leaser	OT

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Brooke	McCown	OT
Kyle	McCrite	OT
Robin	McFadden	OT
Emily	Ross	OT
Taylor	Shaw	OT

c) Renewal Applications (168):

Mr. McCallister moved the Board approve the 168 renewal applications. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

Licens e #	First Name	Last Name	Licens e Type	License Status	License Expires	Comment s
0005	Jane	Aitken	OT	Active	3/18/2018	
5703	Courtney	Alonzo	OT	Active	2/13/2018	
0011	Beverly	Amwake	OT	Active	3/8/2018	
0014	Kara	Anderson	OT	Active	3/8/2018	
4537	Annice	Arroyo	OT	Active	3/13/2018	
5705	Pauline	Atem	OT	Active	2/13/2018	
3658	James	Baum	OT	Active	3/13/2018	
0048	Carol	Blanc	OT	Active	3/8/2018	
5696	Valerie	Borer	OT	Active	1/13/2018	
0056	Rochelle	Brickman	OT	Active	3/22/2018	
6455	April	Bryant	OT	Active	2/11/2018	
4034	Jenna	Burningham	OT	Active	1/16/2018	
5062	Kathleen	Burt	OTA	Active	3/4/2018	
4511	Turi	Cairney	OT	Active	2/4/2018	
5698	Jennette	Capozello	OT	Active	2/6/2018	
6489	Julianne	Carlson	OT	Active	2/22/2018	
0465	Teresa	Carnell	OT	Active	3/18/2018	
4525	Amanda	Carpenter	OT	Active	2/18/2018	
6457	Connie	Charlton	OTA	Active	2/11/2018	
4994	Glenys	Chartrand	OT	Active	12/11/2017	
0087	Cynthia	Claus	OT	Active	3/8/2018	
5744	Elizabeth	Clay	OT	Active	2/19/2018	
2122	Lori	Coey-Ritter	OT	Active	2/15/2018	
5042	Alyxandra	Colbert	OT	Active	2/12/2018	
1828	Lisa	Cummings	OT	Active	1/19/2018	
4513	JoAnn	Davis	OTA	Active	2/4/2018	
4527	Lisa	De Francesco	OT	Active	2/18/2018	
4533	Melinda	Delbridge	OT	Active	2/25/2018	
2480	Suzanne	Dodd	OTA	Active	2/12/2018	
6460	Brett	Draper	OTA	Active	2/11/2018	
5017	Flaget	Dube	OT	Active	1/22/2018	
2519	Beth	Duyck	OT	Active	2/13/2018	
0119	Pamela	Ellis	OT	Active	3/12/2018	
0120	Robert	Ellis	OT	Active	3/12/2018	
4515	Clarissa	Ellison	OT	Active	2/4/2018	
0122	Jill	Erickson	OT	Active	3/8/2018	
0124	Yolanda	Esquivel	OT	Active	3/8/2018	
5045	Tanya	Estrada	OTA	Active	2/12/2018	
6461	Darryl	Evans Jr.	OTA	Active	2/11/2018	

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6499	Alina	Feliciano	OTA	Active	3/6/2018	
5718	Nicole	Fischer	OT	Active	2/13/2018	
4516	Kimberly	Fitzpatrick	OT	Active	2/4/2018	
0133	Diane	Flanagan	OT	Active	3/8/2018	
5069	Lynne	Folger Kelly	OT	Active	3/11/2018	
0140	Suzanne	Funk	OTA	Active	3/8/2018	
6487	Bethany	Galbraith	OT	Active	2/22/2018	
2538	Amy	Gallagher	OT	Active	4/16/2018	
6502	Jared	Gamble	OT	Active	3/6/2018	
6464	Jose	Gonzalez	OTA	Active	2/11/2018	
5748	Kathy	Graham	OTA	Active	3/6/2018	
3559	Carrie	Grant	OT	Active	1/13/2018	
0018	Laurie	Gray	OT	Active	3/8/2018	
0160	Tracy	Haakenson	OT	Active	3/8/2018	
0944	Karen	Hanafin	OT	Active	2/22/2018	
5053	Leah	Harrell	OTA	Active	2/12/2018	
6488	Jasmine	Hawkins	OT	Active	2/25/2018	
2112	Sandra	Heide	OT	Active	2/15/2018	
0176	Debra	Hines	OT	Active	3/8/2018	
0182	Raymond	Hucke	OT	Active	3/8/2018	
0189	Joan	Jackson	OT	Active	3/10/2018	
6467	Samantha	Jasion	OT	Active	2/11/2018	
4519	Iman	Johnson	OT	Active	2/4/2018	
1218	Lynn	Keeler	OT	Active	3/21/2018	
5731	Kimberlee	Kelly	OT	Active	2/13/2018	
6470	Mallory	Kettner	OT	Active	2/11/2018	
6504	Britt	Kimball	OT	Active	3/6/2018	
0210	Susan	Kime	OT	Active	4/6/2018	
5724	Emily	Kimmins	OT	Active	2/13/2018	
5049	Madeline	Kirelawich	OT	Active	2/12/2018	
0205	Rebecca	Kirkpatrick	OTA	Active	3/12/2018	
0214	Margaret	Kolega	OT	Active	3/12/2018	
4532	Valerie	Korczyk	OT	Active	2/25/2018	
0220	Patricia	Lamb	OT	Active	3/10/2018	
3520	Michele	Laplante	OTA	Active	1/13/2018	
6472	Samantha	Lewis	OT	Active	2/11/2018	
5763	Randy	Liberio	OTA	Active	3/13/2018	
3681	Dolores	Linares	OTA	Active	3/12/2018	
6539	Joelly	Lobato de Faria	OT	Active	4/10/2018	
0898	Kharah	Lombardi	OT	Active	1/13/2018	
5067	Veronica	Lopez	OT	Active	3/11/2018	
0233	Judy	Lubbers	OTA	Active	3/10/2018	
0007	Carol	Luhman	OT	Active	2/28/2018	
1075	Mary	Lynn	OT	Active	1/9/2018	
0245	Helen	Marx	OT	Active	3/10/2018	
0247	Barbara	Mattie	OT	Active	3/10/2018	
4548	Vanessa	McCarthy	OT	Active	3/14/2018	
5022	Marie	McIntyre	OTA	Active	1/22/2018	
5745	Brianna	McKee	OTA	Active	2/23/2018	
1024	Alicia	Mena	OT	Active	6/17/2018	
5060	Amanda	Meredith	OT	Active	2/21/2018	

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2143	Laurie	Mering	OT	Active	4/12/2018	
5766	Allison	Merlo	OT	Active	3/13/2018	
3195	William	Michaels	OT	Active	2/16/2018	
1559	Rachael	Miklos	OTA	Active	3/17/2018	
5023	Allison	Miller	OT	Active	1/22/2018	
5729	Sarah	Miller	OT	Active	2/13/2018	
0342	Cherie	Miller-Gray	OT	Active	3/22/2018	
3201	Sibongile	Mnguni	OT	Active	2/16/2018	
6443	Jeff	Mohrlock	OTA	Active	1/10/2018	
5685	Teresa	Monteith	OT	Active	1/12/2018	
6475	McKenzie	Mortensen	OT	Active	2/11/2018	
6476	Audrey	Neal	OT	Active	2/11/2018	
6509	Alexandra	Nelson	OTA	Active	3/6/2018	
4099	Angela	Olson	OT	Active	2/19/2018	
3657	Sharon	Pacheco	OT	Active	2/27/2018	
0302	Lorraine	Paquette	OT	Active	3/10/2018	
5771	Hailey	Partridge	OT	Active	3/13/2018	
4506	Alex	Pereda	OT	Active	2/2/2018	
1822	Michael	Petkovic	OT	Active	1/19/2018	
2511	Jennifer	Pitterle	OTA	Active	2/13/2018	
5697	Ami	Podlesnik	OTA	Active	1/30/2018	
1523	Menchit	Price	OT	Active	2/18/2018	
5699	Sarah	Rajda	OT	Active	2/10/2018	
4061	Sandra	Rallo	OTA	Active	1/13/2018	
6447	Nicole	Rambeau	OT	Active	1/10/2018	
3663	Marcos	Ramos	OT	Active	2/12/2018	
3675	Mario	Ramos	OTA	Active	3/12/2018	
0324	Colleen	Reinboldt	OT	Active	3/10/2018	
5019	Laura	Riley	OTA	Active	1/22/2018	
2123	Mark	Ritter	OT	Active	2/15/2018	
4508	Tara	Rivera-Armstrong	OT	Active	2/4/2018	
6513	Raymond	Robinson	OT	Active	3/6/2018	
0333	Colleen	Roche	OT	Active	3/18/2018	
6491	Carley	Rudloff	OT	Active	2/28/2018	
5776	Edward	Russell III	OTA	Active	3/13/2018	
0271	Amber	Rutt-Shepard	OT	Active	2/13/2018	
6481	Sabrina	Schaefer	OTA	Active	2/11/2018	
0345	Sheila	Schempp	OT	Active	3/10/2018	
5734	Kim	Schrick	OT	Active	2/13/2018	
0348	Carol	Schroeder	OT	Active	3/10/2018	
0001	Susan	Scott	OTA	Active	3/8/2018	
3188	Wendy	Scott	OT	Active	1/11/2018	
0353	Beverly	Sector	OT	Active	3/18/2018	
4094	Alyca	Sheen	OT	Active	2/10/2018	
6449	Julie	Sheen	OT	Inactive	1/10/2018	
0277	Julie	Siegfried	OTA	Active	3/10/2018	
2516	Danette	Sillaman	OTA	Active	2/13/2018	
6551	Dorothy	Smith	OT	Active	4/10/2018	
0368	Patrice	Smith	OT	Active	3/10/2018	
5061	Stacy	Smith	OT	Active	2/27/2018	
0472	Susan	Smith	OT	Active	3/23/2018	

4095	Katherine	Snetsky	OT	Active	2/10/2018	
5749	Jaren	Soelberg	OT	Active	3/5/2018	
5779	Jean	Spoor	OTA	Active	3/13/2018	
3997	Jordan	Staenberg	OT	Active	2/2/2018	
1433	Sandra	Stern	OTA	Active	3/9/2018	
0382	Susan	Stockdell	OT	Active	3/10/2018	
1259	Margaret	Taylor	OTA	Active	3/15/2018	
1147	Lisa	Tellefsen	OTA	Active	2/10/2018	
3890	Barbaraann	Thomas	OT	Active	1/14/2018	
0395	Karen	Thomas	OT	Active	3/10/2018	
4534	Melanie	Thomas	OT	Active	2/25/2018	
0919	Stacy	Thomas	OT	Active	3/29/2018	
0397	Bret	Thornburg	OTA	Active	3/12/2018	
5740	Liza	Travis	OT	Active	2/13/2018	
2120	Jeanine	Van Cott	OT	Active	2/15/2018	
5015	Lauren	Vanderwerf	OT	Active	1/22/2018	
3183	Jill	Vargas	OTA	Active	1/11/2018	
1430	Steven	Velaski	OT	Active	3/25/2018	
6519	Maggie	Villez	OT	Active	3/6/2018	
0413	Mary	Voytek	OT	Active	3/10/2018	
0498	Susan	Webb	OT	Active	4/14/2018	
5087	Alison	Whitewood-Zaslavsky	OT	Active	3/11/2018	
5033	Tami	Wiesenhofer	OTA	Active	1/22/2018	
0433	Linda	Wilkins	OT	Active	3/10/2018	
6451	Michael	Williams	OTA	Active	1/10/2018	
5057	JoAnne	Wood	OTA	Active	2/12/2018	
1374	Darrin	Wooldridge	OTA	Active	2/10/2018	

d) Limited License Applications (4)

Dr. Hosenfeld moved the Board approve the 4 limited license applications. Mr. McCallister seconded the motion. The motion passed 3-0.

First Name	Last Name	Comments
Julie	Diaz	
Amber	McCrite	
Paul	Sgoutas	
Terrena	Vigil Brady	

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Maria Huff, OTA – Disclosure

Dr. Hosenfeld moved the Board approve Ms. Huff’s initial application for licensure. Ms. Paulson seconded the motion. The motion passed 3-0.

ii) Ryan Mabry, OT – Disclosure

Ms. Paulson moved the Board approve Mr. Mabry’s initial application for licensure. Mr. McCallister seconded the motion. The motion passed 3-0.

iii) Rebecca Seneriz, OT – Disclosure

Mr. McCallister moved the Board approve Ms. Seneriz’s initial application for licensure. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

b) Renewal Applications – Board Review

- i) Karen Thompson, OTA – Expired License
Dr. Hosenfeld moved the Board approve Ms. Thompson’s application for reinstatement. Ms. Paulson seconded the motion. The motion passed 3-0.
- ii) Sarah Wollheim, OT – Expired License
Dr. Hosenfeld moved the Board approve the application for reinstatement for Ms. Wollheim. Ms. Paulson seconded the motion. The motion passed 3-0.
- c) Limited Permit Applications – Board Review
None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints
None
- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
 - i) Lisa Rea, OT #6583
Mr. McCallister moved the Board take no action against Ms. Rea’s license. Dr. Hosenfeld seconded the motion. The motion passed 3-0.
- c) Status of Compliance with Board Order/Approval of Board Ordered CE
 - i) Natasha Lewis, 16-OTA-6746
Ms. Whiteford reported that Ms. Lewis called the Board office on 1/4/18 and said she mailed the fingerprint processing fee to the old Board office address on 12/27/17.
 - ii) Dana Greenlee, Non-Disciplinary, 17-OTA-7033
Ms. Whiteford informed the Board that received an evaluation from an unlicensed professional on 12/21/17 and from a licensed profession, as required, on 12/29/17.
 - iii) Gayle Schoenbaum, Non-Disciplinary, 16-OTA-6746
Ms. Whiteford stated that Board staff received the fit to practice letter from a licensed professional on 1/17/18. The postmark on the letter indicates it was mailed in December of 2017, as required.
 - iv) Shane Johnson, 17-OT-2743
Ms. Whiteford reported that there was no update on Mr. Johnson’s status.

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) 2017 Licensing Statistics
Ms. Whiteford reported the following licensing statistics for 2017:
 - i) Licensees as of December 31, 2017 – 3,670
 - ii) Initial Licenses Approved in 2017 – 469 (403 in 2016)
 - iii) Renewal Licenses Approved in 2017 – 1,290
- b) Executive Director’s Report – Verbal Report and Discussion
Ms. Whiteford provided a verbal report. No action was required.
 - i) Financial Report
 - ii) Review Recent Board Staff Activities
- c) Administrative Project Status Report
 - i) Policies and Procedures - Updating to reflect new procedures after move and eLicensing.
 - ii) Application Automation (eLicensing) - Writing user acceptance test scripts. User acceptance testing schedule for 2/26/18 through 3/9/18.
 - iii) Compliance with Executive Order 2017-02 (Stakeholder Survey) - No update.
 - iv) Board Member Training - The training will occur at the end of the meeting.
- c) Five-Year Rule Review - Ms. Whiteford reported that she will request an extension.

d) 2018 Bills to Watch

Ms. Whiteford provided a summary of bills that could affect the Occupational Therapy Board.

- i) HB 2043 - occupational therapy board; continuation
- ii) HB 2062 – permits; licenses; denials; agency hearings
- iii) HB 2065 – public meetings; definition; penalties
- iv) HB 2207 – public meetings; audiovisual recordings; posting
- v) SB 1031 – health professionals; penalties; prohibition
- vi) SB 1184 – state compact; temporary professional licenses

e) Other Board Business and Reports

- i) Open Public Board Member Position - Ms. Whiteford reported that there has been no activity on filling the open position.
- ii) Discussion of Registration of Business Entities - Tabled until the March meeting.
- iii) AOTA Annual Conference - Ms. Whiteford reported that the Board is invited to the AOTA Annual Conference. Conference registration would be waived, but the Board members choosing to attend would have to pay for their travel.

10) AGENDA ITEMS FOR NEXT MEETING

There were no suggested items for the March meeting.

11) CALL TO THE PUBLIC

No members of the public stepped forward to speak.

The Board recessed from 1:53 p.m. to 2:05 p.m. so that Ms. Whiteford could answer questions posed by occupational therapy students in attendance.

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

c) Administrative Project Status Report

iv) Board Member Training

Ms. Khan provided Board member training on conducting effective Board meetings from 2:05 p.m. to 2:58 p.m.

12) ADJOURNMENT

There being no further business before the Board, Mr. McCallister moved the Board meeting adjourn at 2:58 p.m. Ms. Paulson seconded the motion. The meeting adjourned at 2:58 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director